

WALLER LANSDEN DORTCH & DAVIS LLP

John C. Tishler (*Pro Hac Vice*)

511 Union Street, Suite 2700

Nashville, Tennessee 37219-8966

TEL: (615) 244-6380

FAX: (615) 244-6804

Email: John.Tishler@Wallerlaw.com

and

CARTER LEDYARD & MILBURN LLP

Aaron R. Cahn

2 Wall Street

New York, New York 10005

TEL: (212) 238-8629

FAX: (212) 732-3232

Email: cahn@clm.com

Counsel to Agents for the Senior Secured Prepetition Lenders

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:
	:
LEXINGTON PRECISION CORP., <u>et al.</u>,	:
	:
Debtors.	:
	:
-----X	

Chapter 11 Case No.
08-11153 (MG)
(Jointly Administered)

**WITHDRAWAL OF THE CHAPTER 11 PLANS AND COMBINED
DISCLOSURE STATEMENT OF PREPETITION SECURED LENDERS**

CapitalSource Finance LLC, as agent under that certain prepetition Credit and Security Agreement, and CSE Mortgage LLC, as agent under that certain prepetition Loan and Security Agreement, (collectively, in such capacity as agents, the “Agents”), filed, on September 1, 2009, (1) the Chapter 11 Plan of Prepetition Secured Lenders as to Debtor Lexington Precision Corporation (Docket No. 696) (“LPC Plan”); (2) the Chapter 11 Plan of Prepetition Secured

Lenders as to Debtor Lexington Rubber Group, Inc. (Docket No. 697) ("LRGI Plan"); and (3) the Proposed Combined Disclosure Statement Regarding Prepetition Secured Lenders' Chapter 11 Plans for Lexington Rubber Group, Inc. and Lexington Precision Corporation (Docket No. 695) ("Proposed Disclosure Statement"). The Agents hereby withdraw the LPC Plan, the LRGI Plan, and the Proposed Disclosure Statement without prejudice. Accordingly, the Agents request that the approval of the Proposed Disclosure Statement be removed from the agenda for the hearing scheduled for January 25, 2010, at 10:00 a.m. (prevailing Eastern time).

Dated: January 11, 2010

WALLER LANSDEN DORTCH & DAVIS LLP

/s/ John C. Tishler

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FAX: (615) 244-6804

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